

# Gateway Quick Start

Detailed instructions:  
<http://bit.ly/SocrataGateway>

## STEP 1 Create an Agent

System requirements: [Java 8 or newer](#)

### ON SOCRATA

- From your Socrata site click "Provision Agent"
  - OPTION 1** On the Admin/Gateway page ([Your site].socrata.com/admin/gateway)
  - OPTION 2** When choosing your data source to import
- Follow the steps provided
  - Name the agent
  - Download the agent folder
  - Place the folder in the final location

### ON YOUR SERVER

- Open the downloaded file (you may need to extract or unzip it).
- Open the subfolder for your operating system
- Run the agent as a service.
  - Windows:** Right click "Install" batch file and run as administrator
  - Mac:** Double click on "setup" file
  - Linux:** Run "linux/install"
- Return to Socrata and check the status of your agent to ensure the set up was successful.
  - [Your site].socrata.com/admin/gateway
  - OR When choosing data to import

### ⚠ Common issue

Java not installed (or wrong version)

**The fix:** Install Java 8 or newer

## STEP 2 Add a Plugin

### ON SOCRATA

- From your Socrata site
  - OPTION 1** From the agent set up modal (Step 1): Choose "Set up a plugin"
  - OPTION 2** From the the Admin/Gateway page: Click "Add Plugin" button
  - OPTION 3** When choosing your data source to import: Click "Add Plugin"
- Choose your plugin.
- Name your plugin.

### ON YOUR SERVER

- Open the command prompt or terminal on your computer or server and navigate to the directory where the downloaded agent jar file resides (from Step 1).
- Copy and paste the plugin command into the command prompt or terminal.
- Run the command by hitting enter or return.
- Fill out the configuration information and click "OK".
- Return to Socrata and your plugin will be ready to use!

### ON SOCRATA

### ⚠ Common issue

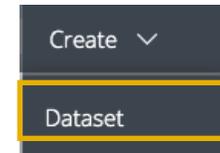
You're in the wrong directory in number 4.

**The fix:** Change directories.

## STEP 3 Create a Dataset

### ON SOCRATA

From your Socrata site "Create" menu, choose "Dataset"



Choose "Connect to an External Data Source"

## STEP 4 Schedule Updates

### ON SOCRATA

From your Socrata site, on the Primer page, click the "Schedule Updates button" and use the configuration modal.

A blue rectangular button with the text "Schedule Updates" in white.

Manage schedules from  
[\[Your site\].socrata.com/admin/schedules](#)

[socrata-support@tylertech.com](mailto:socrata-support@tylertech.com)